<table>
<thead>
<tr>
<th>Workday Adaptive Planning Report Name</th>
<th>Description</th>
<th>Report Type</th>
</tr>
</thead>
</table>
| 01.01 Budget Review: Consolidated View | Standard P&L in URC Format  
Columns: Prior Year Actual (3 years) and Current Year Actual YTD, Current Year Budget, Current Year Forecast, and Next Year Budget Consolidated. Includes variance calculations ($/%)  
Parameters: Level, Current Year Forecast, Next Year Budget, Fund, Driver Worktag and Optional Worktags  
Notes: Includes column suppression | HTML |
| 01.02 Budget Review: Business Unit View | Standard P&L in URC Format  
Columns: Prior Year Actual, Current Year Budget, Current Year Forecast, and Next Year Budget by Business Unit Hierarchy.  
Parameters: Level, Current Year Forecast, Next Year Budget, Fund, Driver Worktag and Optional Worktags  
Notes: Includes column suppression | HTML |
| 01.04 Budget Review: Fund Hierarchy View | Standard P&L in URC Format  
Columns: Prior Year Actual, Current Year Budget, Current Year Forecast, and Next Year Budget by Fund Hierarchy.  
Parameters: Level, Current Year Forecast, Next Year Budget, Business Unit, Driver Worktag and Optional Worktags  
Notes: Includes column suppression | HTML |
| 01.05 Budget Review: Fund Hierarchy by Level | High-Level P&L by Level (Cost Center)  
Columns: Prior Year Actual, Current Year Budget, Current Year Forecast, and Next Year Budget by Fund Hierarchy  
Parameters: Level, Current Year Forecast, Next Year Budget, Business Unit, Driver Worktag and Optional Worktags  
Notes: Includes column suppression | HTML |
| 01.06 Budget Review: Operating Export by Driver Worktag & Program | Actual and Plan Excel Extract by GL Account (Sales Item/Spend Category), Level, Driver Worktag, Program and Assignee.  
Columns: Prior Year Actual (3 years) and Current Year Actual YTD, Current Year Budget, Current Year Forecast, and Next Year Budget Consolidated  
Parameters: Level, Current Year Forecast, Next Year Budget, Fund, Business Unit, Driver Worktag and Optional Worktags  
Notes: Includes column suppression | XLS |
| 01.10 Budget Review: Consolidated View by Level | High-Level P&L by Cost Center includes Next Year Budget, Current Year Forecast, Current Year Budget, Current Year Actual YTD, and Prior Year Actuals (3 years) with variance calculations ($/%)  
Parameters: Current Year Forecast, Next Year Budget, Fund, Driver Worktag and Optional Worktags | HTML |
| 01.11 Budget Review: Restricted Expenses by Level and Fund | Endowments, Grants, & Gifts only by Driver Worktag and Level. Summarized P&L across the columns  
Parameters: Version and Time | HTML |
## List of Workday Adaptive Planning Reports
### FY 2023 Fall Forecast Period

<table>
<thead>
<tr>
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</tr>
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</table>
| **01.12 Plan Compare: Multi-Year**   | Simple P&L allows for selection of three versions for comparison across multiple years (ex: FY24B vs FY23B vs FY22B)  
**Parameters:** Prior Year Plan Version, Current Year Plan Version, Next Year Plan Version, Level, Fund, Business Unit, Driver Worktag and Optional Worktags. | HTML |
| **01.12 Plan Compare: Single-Year**  | Simple P&L allows for selection of two versions for comparison within same year (ex: FY23F vs FY23B)  
**Parameters:** Version 1, Version 2, Time for Version Comparison, Level, Fund, Business Unit, Driver Worktag and Optional Worktags. | HTML |
| **01.13 Position Plan Compare: Multi-Year** | Simple P&L allows for selection of three versions for comparison across multiple years (ex: FY24B vs FY23B vs FY22B)  
**Parameters:** Prior Year Plan Version, Current Year Plan Version, Next Year Plan Version, Level, Position, Fund, Business Unit, Driver Worktag and Optional Worktags. | HTML |
| **01.13 Position Plan Compare: Single-Year** | Simple P&L allows for selection of two versions for comparison within same year (ex: FY23F vs FY23B)  
**Parameters:** Version 1, Version 2, Time for Version Comparison, Level, Position, Fund, Business Unit, Driver Worktag and Optional Worktags. | HTML |
| **01.16 Current Year Plan & YTD Actual Comparison** | Standard P&L by Account/Account Summary  
**Columns:** Current Year Plan, Current YTD Actual, Prior 2 Years of Actual (full year and YTD) and Variance Columns  
**Parameters:** Level, Current Year Plan (Budget or Forecast version), Fund, Business Unit, Driver Worktag and Optional Worktags | HTML |
| **Adaptive Required Fields by Sheet** | Excel file documenting required fields by sheet for the Budget and Forecast planning processes in Adaptive Planning. | XLS |

*Note: YTD actuals are updated monthly in Adaptive.*