**NOTE:** Reporting for FY23B is currently pointing to Adaptive FY22 Working Version and will be updated when FY23B Working Version is available.

<table>
<thead>
<tr>
<th>Adaptive Report Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>01.01 Budget Review: Operating Statement</strong></td>
<td>Standard P&amp;L includes Next Year Budget, Current Year Forecast, Current Year Budget, Current Year Actual YTD, and Prior Year Actuals (3 years) with variance calculations ($/$%) Parameters: Level, BU, Fund, Driver Worktag, Assignee, Location, Program, and Cost Sharing</td>
</tr>
<tr>
<td><strong>01.02 Budget Review: Business Unit View</strong></td>
<td>Standard P&amp;L (by BU) includes Next Year Budget, Current Year Forecast, Current Year Budget, and Prior Year Actual Parameters: Level, Fund, Driver Worktag, Assignee, Location, Program, and Cost Sharing</td>
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<tr>
<td><strong>01.03 Budget Review: Time Series View</strong></td>
<td>Standard P&amp;L includes Next Year Budget, Current Year Forecast, Current Year Budget, Current Year Actual YTD, and Prior Year Actuals (3 years) with variance calculations ($/$%) Parameters: Level, BU, Fund, Driver Worktag, Assignee, Location, Program, and Cost Sharing</td>
</tr>
<tr>
<td><strong>01.04 Budget Review: Fund Hierarchy View</strong></td>
<td>Standard P&amp;L (by fund) includes Next Year Budget, Current Year Forecast, Current Year Budget, and Prior Year Actual Parameters: Level, BU, Driver Worktag, Assignee, Location, Program, and Cost Sharing</td>
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<tr>
<td><strong>01.05 Budget Review: Fund Hierarchy by Cost Center</strong></td>
<td>High-Level P&amp;L by Cost Center (by fund) includes Next Year Budget, Current Year Forecast, Current Year Budget, and Prior Year Actual Parameters: Level, BU, Driver Worktag, Assignee, Location, Program, and Cost Sharing</td>
</tr>
<tr>
<td><strong>01.06 Budget Review: Operating Statement by Driver Worktag &amp; Program</strong></td>
<td>Simple P&amp;L includes Next Year Budget, Current Year Forecast, Current Year Budget, Current Year Actual YTD, and Prior Year Actuals (3 years) Parameters: Level, BU, Fund, Program, Assignee, Location, Activity Worktag, and Cost Sharing Note: This report will automatically download to excel (instead of HTML view). Report runs best at lower levels – will timeout if requested to bring back too much data.</td>
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<tr>
<td><strong>01.10 Budget Review: Time Series by Cost Center</strong></td>
<td>High-Level P&amp;L by Cost Center includes Next Year Budget, Current Year Forecast, Current Year Budget, Current Year Actual YTD, and Prior Year Actuals (3 years) with variance calculations ($/$%) Parameters: Level, BU, Driver Worktag, Assignee, Location, and Program</td>
</tr>
<tr>
<td><strong>01.11 Budget Review: Restricted Expenses by Level and Fund</strong></td>
<td>Endowments, Grants, &amp; Gifts only by Driver Worktag and Level. Summarized P&amp;L across the columns Parameters: Version and Time</td>
</tr>
<tr>
<td><strong>01.11 Budget Review: Restricted Expenses by Level, Fund, Worktag</strong></td>
<td>Endowments, Grants, &amp; Gifts only by driver Worktag and Level. Summarized P&amp;L across the columns Parameters: Version and Time</td>
</tr>
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</table>
| 01.12 Version Comparison (same year) by Account by Fund | Simple P&L (by fund) allows for selection of two versions for comparison within same year (ex: FY22F vs FY22B)  
Parameters: Version, Level, BU, Fund, Driver Worktag, Assignee, Location, and Program |
| 01.12 Version Comparison (prior year) by Account by Fund | Simple P&L (by fund) allows for selection of two versions for comparison with one being a prior year version (ex: FY23B vs FY22B)  
Parameters: Version, Level, BU, Fund, Driver Worktag, Assignee, Location, and Program |
| 01.13 Version Comparison (same year) by Account by BU | Simple P&L (by BU) allows for selection of two versions for comparison within same year (ex: FY22F vs FY22B)  
Parameters: Version, Level, Fund, Driver Worktag, Assignee, Location, and Program |
| 01.13 Version Comparison (prior year) by Account by BU | Simple P&L (by BU) allows for selection of two versions for comparison with one being a prior year version (ex: FY23B vs FY22B)  
Parameters: Version, Level, Fund, Driver Worktag, Assignee, Location, and Program |
| 01.14 Version Comparison (same year) by Ledger-Spend | Ledger-Spend (no Acct roll-up) allows for selection of two versions for comparison within same year (ex: FY22F vs FY22B)  
Parameters: Version, Level, BU, Fund, Driver Worktag, Assignee, Location, and Program |
| 01.14 Version Comparison (prior year) by Ledger-Spend | Ledger-Spend (no Acct roll-up) allows for selection of two versions for comparison with one being a prior year version (ex: FY23B vs FY22B)  
Parameters: Version, Level, BU, Fund, Driver Worktag, Assignee, Location, and Program |
| 01.15 Version Comparison (same year) by Account by CC | Simple P&L (by Cost Center) allows for selection of two versions for comparison within same year (ex: FY22F vs FY22B)  
Parameters: Version, Level, Fund |
| 01.15 Version Comparison (prior year) by Account by CC | Simple P&L (by Cost Center) allows for selection of two versions for comparison with one being a prior year version (ex: FY23B vs FY22B)  
Parameters: Version, Level, Fund |
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<td>01.16 YTD Comparison</td>
<td>Simple P&amp;L allows for selection of current year Budget or Forecast for comparison to current YTD with historical actuals compared to same YTD period for prior years (2-years) Parameters: Version, Level, BU, Fund, Driver Worktag, Assignee, Location, and Program</td>
</tr>
<tr>
<td>01.17 Version Comparison (same year) by Position</td>
<td>Allocated salary &amp; fringe by POS# by Cost center - comparison between two versions of the same year (ex: FY22F vs FY22B) Parameters: Level, Fund, Business Unit, Program, Position, Ending Version, Starting Version</td>
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<tr>
<td>01.17 Version Comparison (prior year) by Position</td>
<td>Allocated salary &amp; fringe by POS# by Cost center - comparison between two versions with one as prior year (ex: FY23B vs FY22B) Parameters: Level, Fund, Business Unit, Program, Position, Ending Version, Starting Version</td>
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<tr>
<td>01.18 Fund Hierarchy Table</td>
<td>Condensed P&amp;L (by fund) allows for selection of any version for selected year Parameters: Version, Time, Level, Business Unit, Driver Worktag, Assignee, Location, Program</td>
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<tr>
<td>01.19 Restricted/Non-Restricted Comparison</td>
<td>Standard P&amp;L (by restricted/non-restricted groupings) includes Next Year Budget, Current Year Forecast, Current Year Budget and Prior Year Actuals with variance calculations ($/%) Parameters: Version, Level, Business Unit, Driver Worktag, Assignee, Location, Program</td>
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<tr>
<td>01.20 Compensation/Non-Compensation Comparison Table</td>
<td>Compensation vs Non-compensation P&amp;L includes Next Year Budget, Current Year Forecast, Current Year Budget and Prior Year Actuals with variance calculations ($/%) Parameters: Version, Level, Business Unit, Driver Worktag, Assignee, Location, Program</td>
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</table>
| 01.21 Budget Review: Operating Statement by Assignee & Program | Simple P&L includes Next Year Budget, Current Year Forecast, Current Year Budget, Current Year Actual YTD, and Prior Year Actuals (3 years) Parameters: Level, BU, Fund, Program, Assignee, Location, Activity Worktag, and Cost Sharing  
Note: This report will automatically download to excel (instead of HTML view).  
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**Definitions of P&L Type:**

**Standard P&L:** shows breakdown of tuition & fees (undergraduate, masters, etc.)  
**Simple P&L:** no breakdown of tuition & fees as noted above  
**High-Level P&L:** shows revenue, expenses, operating margin, designated fund transfers, & net results in total only (no ledger-spend detail)  
**Condensed P&L:** shows revenue in total, category groupings of expenses, contributions, & operating margin (expandable to ledger-spend detail)