

Known Coeus Bugs and Issues

COEUS BUDGET

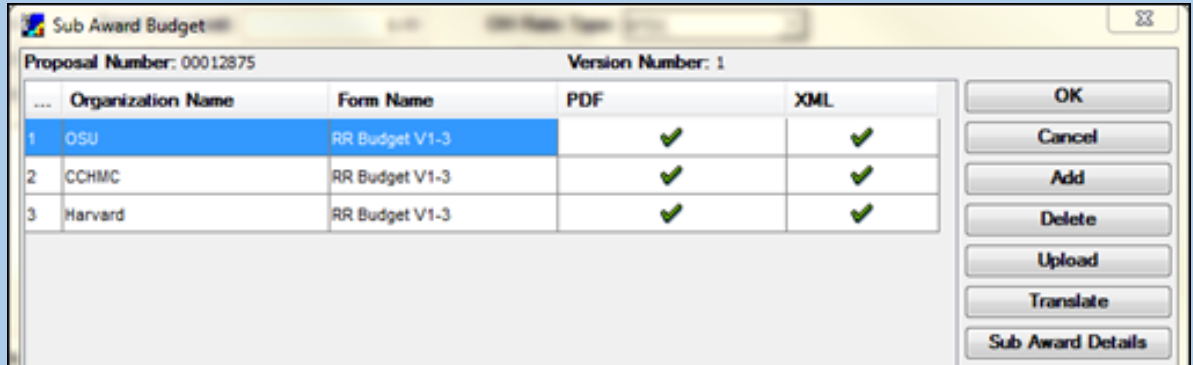
Issue Display Issue ONLY: When a Sub Award budget form is deleted from the Sub Award Budget Window, the window displays as if the wrong form was deleted.

Premium or Lite Coeus Premium ONLY

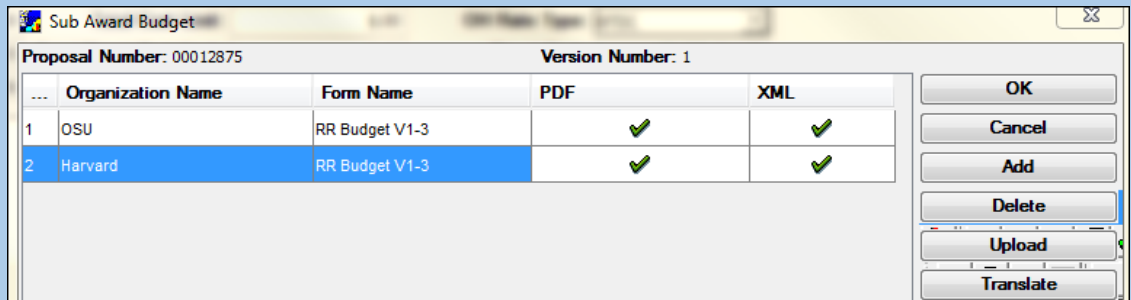
Description When multiple Sub Award budget forms (2 or more) are uploaded in the **Sub Award Budget Window** and a form is deleted, the window displays as if the incorrect form has been deleted when a user clicks either the **[Sub Award Details]** or the **[Translate]** buttons.

Example:

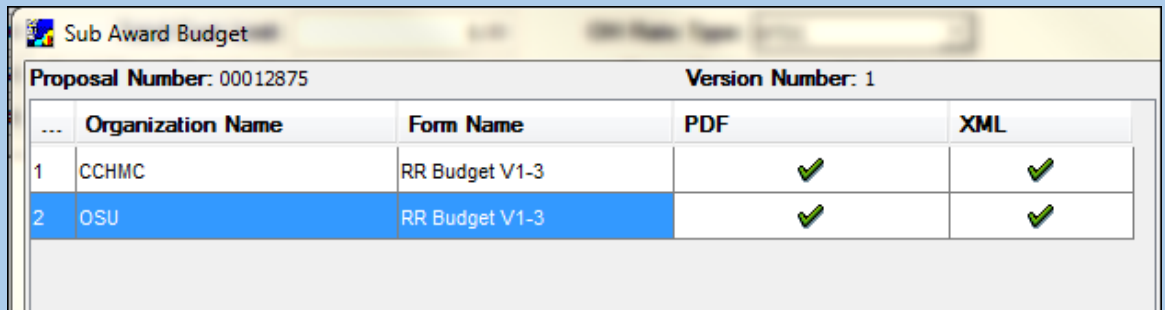
1. There are 3 Sub Award budget forms uploaded in the window:



2. CCHMC is deleted and only OSU and Harvard remain.



3. User clicks on the **[Sub Award Details]** or the **[Translate]** buttons, the Harvard sub disappears from the window and the CCHMC sub reappears.



Comments/Work-around Deleting a subaward form and clicking on the **[Sub Award Details]** or **[Translate]** buttons for one of the remaining forms results in a display issue where it seems like the wrong form was deleted from the window. This is only a display issue during initial deletion and the system does not actually delete the wrong form. When this occurs, close out of the **Sub Award Budget Window** and open it again. Upon opening the window again, you will see that the correct forms will appear.

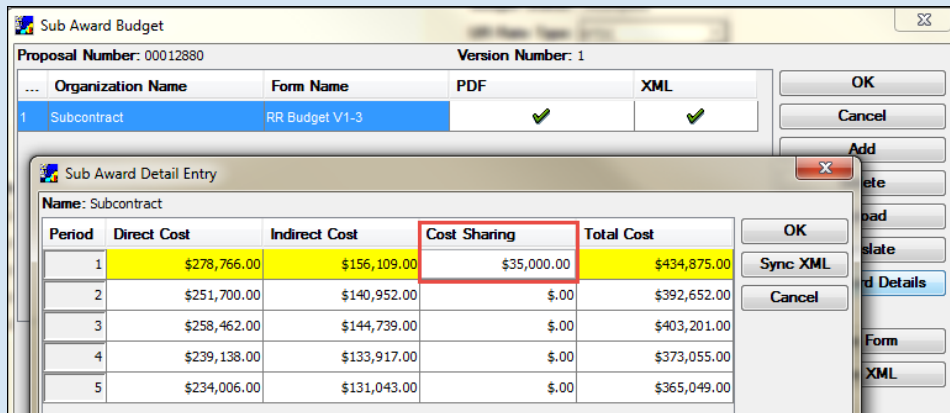
Note: *This does not affect the budget or budget calculations, it is purely a display issue.*

Issue Subcontract cost sharing populates incorrect cost element when entered in the Sub Award Details Window and as a result creates additional cost share for Brown.

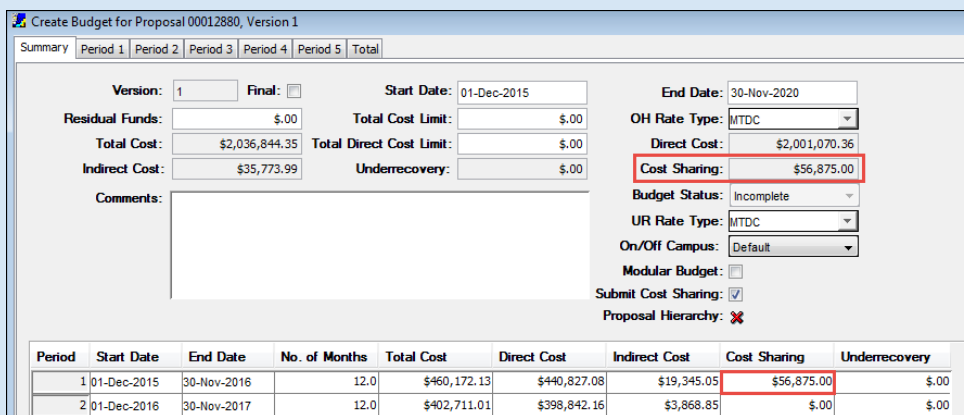
Premium or Lite Both COEUS Lite and Premium

Description Scenario: A subcontract is cost sharing \$35,000 in year 1 of the proposal.

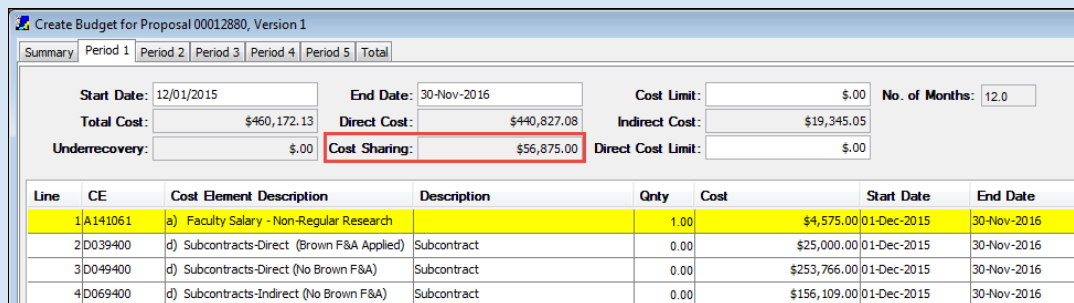
1. User uploaded the subcontract’s subaward form in the Sub Award Budget Window and clicked on the [Sub Award Details] button to add the \$35,000 cost share into Period 1:



2. Clicked **[OK]** and closed out of the Sub Award Budget Window. This is the only cost share on the proposal, as a result, we should see \$35,000 in the **Cost Sharing** field on the Summary Tab, instead, the cost share populates as \$56,875:

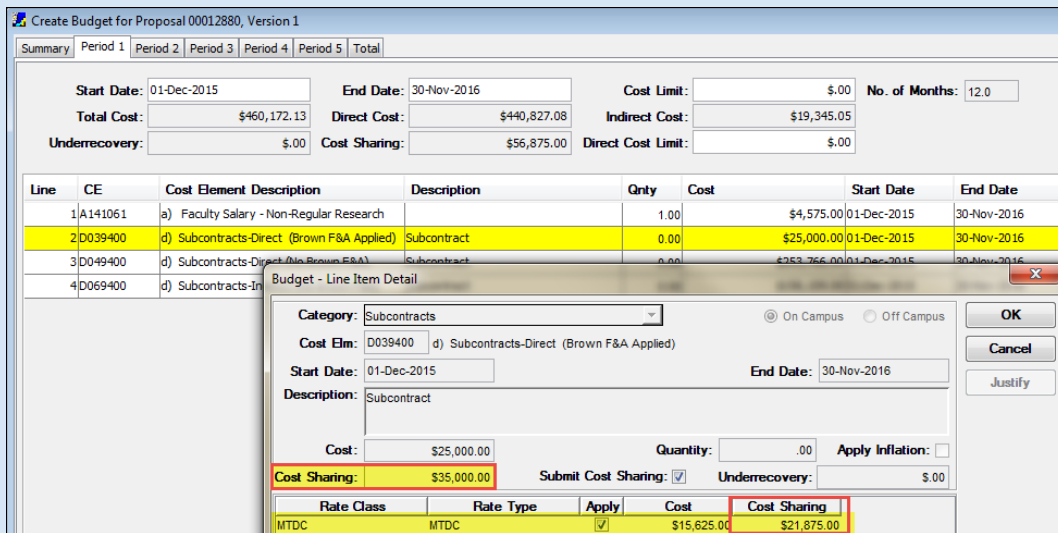


Period 1:



Background: Brown has the ability to take indirect costs (MTDC) on the first 25K of a subcontract, this is calculated using the **Subcontract – Direct (Brown F&A Applied)** and the **Subcontract – Indirect (Brown F&A Applied)** cost elements. When a sub award form is uploaded using Sub Award Budget Window, Coeus automatically takes the first 25K of a subcontract and inserts it into the appropriate **Subcontract (Brown F&A Applied)** cost elements which are programmed to apply our indirect cost rate of 62.50% to the cost. In our scenario we have high subcontract direct costs, therefore, the system placed the entire 25K in the **Subcontract-Direct (Brown F&A Applied)** cost element and there is no need to use the **Subcontract-Indirect (Brown F&A Applied)** cost element.

- The issue is that Coeus places the entire cost share amount (\$35,000) into the **Subcontract Direct (Brown F&A Applied)** cost element and as a result, the system applies the indirect cost rate of 62.50% to this \$35,000 being cost shared by the sub, in turn creating indirect cost share for Brown. When this happens, it looks like Brown is cost sharing \$21,875.00 in indirect costs on this subcontract ($\$35,000 \times 62.50\% = \$21,875$).



**Comments/
Work-around**

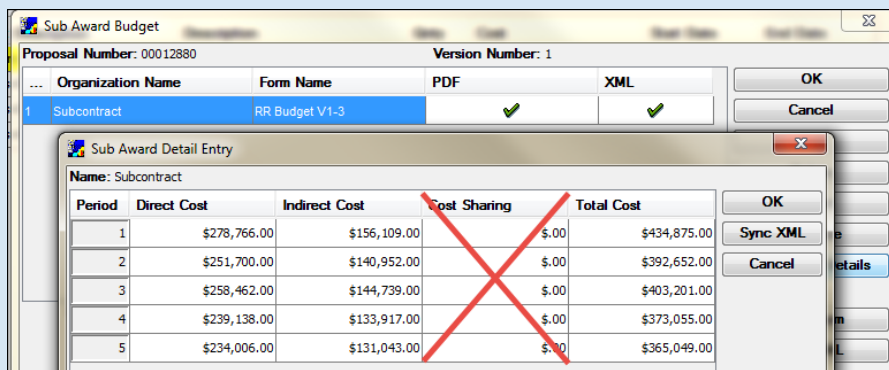
Result: Only \$35,000 is truly being cost shared, however, the budget looks like the subcontract is cost sharing \$35,000 total cost and Brown is cost sharing \$21,875 in indirect costs for a cost share total of \$56,875 on the proposal.

Work-around:

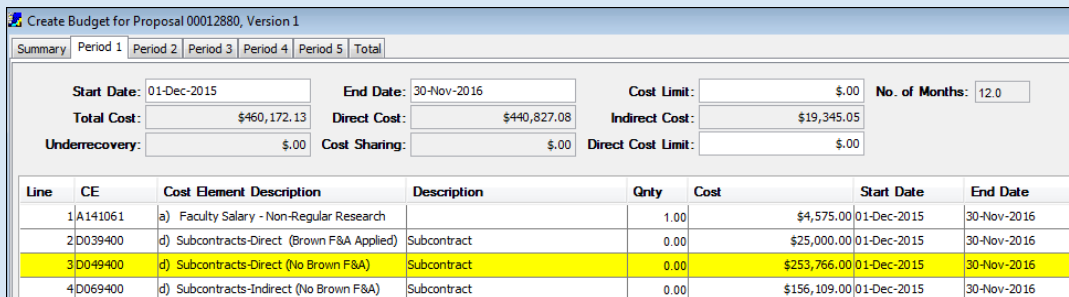
For now, users should not enter cost share in the **Sub Award Details Window**, instead users should add the cost share in the appropriate budget period through a separate **Subcontract – Direct (No Brown F&A)** cost element.


Example (Subcontract cost sharing \$35,000 in Year 1):

- Upload Subcontract form in the **Sub Award Budget Window** but do not enter cost share in the **Sub Award Details Entry Window**:



- Close out of the **Sub Award Budget Window** and navigate to Period 1:



- Click the white paper icon  or select **Items** → **Add Line Item** to create a new budget line. Double-click on the line to open the **Cost Element** list. Search for **Subcontracts-Direct (No Brown F&A)** cost element and click **[OK]**. A fourth subcontract cost element will be added:

Create Budget for Proposal 00012880, Version 1

Summary | Period 1 | Period 2 | Period 3 | Period 4 | Period 5 | Total

Start Date: 01-Dec-2015 End Date: 30-Nov-2016 Cost Limit: \$0.00 No. of Months: 12.0

Total Cost: \$460,172.13 Direct Cost: \$440,827.08 Indirect Cost: \$19,345.05

Underrecovery: \$0.00 Cost Sharing: \$0.00 Direct Cost Limit: \$0.00

Line	CE	Cost Element Description	Description	Qty	Cost	Start Date	End Date
1	A141061	a) Faculty Salary - Non-Regular Research		1.00	\$4,575.00	01-Dec-2015	30-Nov-2016
2	D039400	d) Subcontracts-Direct (Brown F&A Applied)	Subcontract	0.00	\$25,000.00	01-Dec-2015	30-Nov-2016
3	D049400	d) Subcontracts-Direct (No Brown F&A)	Subcontract	0.00	\$253,766.00	01-Dec-2015	30-Nov-2016
4	D069400	d) Subcontracts-Indirect (No Brown F&A)	Subcontract	0.00	\$156,109.00	01-Dec-2015	30-Nov-2016
5	D049400	d) Subcontracts-Direct (No Brown F&A)	Subcontract - Cost Share	0.00	\$0.00	01-Dec-2015	30-Nov-2016

- Double-click on the **Subcontract-Direct (No Brown F&A)** cost element you have just entered to open the **Budget – Line Item Details Window**. In the window, enter the cost share amount in the **Cost Sharing** field:

Line	CE	Cost Element Description	Description	Qty	Cost	Start Date	End Date
1	A141061	a) Faculty Salary - Non-Regular Research		1.00	\$4,575.00	01-Dec-2015	30-Nov-2016
2	D039400	d) Subcontracts-Direct (Brown F&A Applied)	Subcontract	0.00	\$25,000.00	01-Dec-2015	30-Nov-2016
3	D049400	d) Subcontracts-Direct (No Brown F&A)	Subcontract	0.00	\$253,766.00	01-Dec-2015	30-Nov-2016
4	D069400	d) Subcontracts-Indirect (No Brown F&A)	Subcontract	0.00	\$156,109.00	01-Dec-2015	30-Nov-2016
5	D049400	d) Subcontracts-Direct (No Brown F&A)	Subcontract - Cost Share	0.00	\$0.00	01-Dec-2015	30-Nov-2016

Budget - Line Item Detail

Category: Subcontracts On Campus Off Campus **OK**

Cost Elm: D049400 d) Subcontracts-Direct (No Brown F&A) **Cancel**

Start Date: 01-Dec-2015 End Date: 30-Nov-2016 **Justify**

Description: Subcontract - Cost Share

Cost: \$0.00 Quantity: 0.00 Apply Inflation:

Cost Sharing: \$35,000.00 Submit Cost Sharing: Underrecovery: \$0.00

Rate Class	Rate Type	Apply	Cost	Cost Sharing

- This will correctly populate the budget with the correct subcontract cost sharing amount:

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5	D049400	d) Subcontracts-Direct (No Brown F&A)	Subcontract - Cost Share	0.00	\$0.00	01-Dec-2015	30-Nov-2016

Create Budget for Proposal 00012880, Version 1

Summary | Period 1 | Period 2 | Period 3 | Period 4 | Period 5 | Total

Version: 1 Final: Start Date: 01-Dec-2015 End Date: 30-Nov-2020

Residual Funds: \$0.00 Total Cost Limit: \$0.00 OH Rate Type: MTDC

Total Cost: \$460,172.13 Total Direct Cost Limit: \$0.00 Direct Cost: \$440,827.08

Indirect Cost: \$19,345.05 Underrecovery: \$0.00 **Cost Sharing: \$35,000.00**


Comments:

Budget Status: Incomplete

UR Rate Type: MTDC

On/Off Campus: Default

Modular Budget:

Submit Cost Sharing: Proposal Hierarchy: 

Period	Start Date	End Date	No. of Months	Total Cost	Direct Cost	Indirect Cost	Cost Sharing	Underrecovery
1	01-Dec-2015	30-Nov-2016	12.0	\$460,172.13	\$440,827.08	\$19,345.05	\$35,000.00	\$0.00

Please direct all questions to Coeus.Help@brown.edu.